

# Corporate member application

Before you complete this application form, you should read legalsuper's Product Disclosure Statement (PDS), which includes important information about legalsuper.

Please use **BLOCK letters and black ink** when completing this form.

Return this completed form to:

legalsuper  
 Locked Bag 5081  
 Parramatta NSW 2124  
 Phone: 1800 060 312  
 Fax: 1800 614 431

Email: mail@legalsuper.com.au

## 1. Employer details

Employer's Name

Employer Number

Date Joined Employer (dd/mm/yyyy)

Telephone Number

## 2. Personal details

Mr  Mrs  Ms  Miss  Dr  Justice

Surname

Given Names

Date of Birth (dd/mm/yyyy)

Postal Address

Town or Suburb

State

Postcode

Tax File Number (refer to Section 6)

Telephone Number

Mobile Number

Email

Occupation

Solicitor/Lawyer  Management staff

Administration/Support Staff

Other (please specify)

Salary/Income

## 3. Investment options

You can invest in one option or any mix of options. The percentage for each option must be a whole number and the total must add to 100% or this nomination will be invalid. Please refer to 'Your investment choices' in legalsuper's PDS, which is available from the legalsuper website at [legalsuper.com.au](http://legalsuper.com.au) or by calling **1800 060 312**.

Investment Choice Option	Please invest any Future Contributions as follows: % for each Investment Choice
Cash	<input type="text"/> %
Enhanced Cash	<input type="text"/>
Conservative	<input type="text"/> %
Balanced	<input type="text"/> %
Growth - Fund default option*	<input type="text"/> %
Assertive	<input type="text"/> %
Aggressive	<input type="text"/> %
Australian Shares	<input type="text"/> %
Overseas Shares	<input type="text"/> %
Socially Responsible Investment (SRI)	<input type="text"/>
ASX 200**	<input type="text"/> N/A
Total (must be 100%)	<b>100 %</b>

\* The Growth option is legalsuper's default option. If you do not make an investment choice above, your account will be invested in the default option until you advise us otherwise.

\*\* Should you wish to purchase shares of companies within the Australian Stock Exchange top 200 companies index (ASX200), choose this option and complete the *Switching Investment Choice* form. Please note that you may not invest more than 50% of your Existing Account Balance in the ASX 200 option.

We suggest that you should seek independent professional financial advice if you need assistance in making a choice.

## 4. Insurance for Death and Total and Permanent Disablement (TPD) & Salary Continuance (income protection)

Employed members receive four units of Death and TPD insurance cover automatically upon joining legalsuper. Members can also apply for additional units of Death only or Death and TPD cover or request to reduce or remove cover, by completing a *Superannuation change details* form.

Self-employed persons who are Personal members of legalsuper may apply for Death only or Death and TPD insurance cover. Spouse members of the Fund may only apply for Death only insurance cover.

Your default insurance cover may be different from that noted above. Your default cover will be confirmed in a letter welcoming you to legalsuper once your account has been established.

## 5. Nomination of beneficiaries

You may elect to make either a Binding or Non-Binding nomination of beneficiaries to whom your accrued legalsuper entitlements will be paid in the event of your death. To find out more about Binding and Non-Binding nominations and/or the definition of a dependant, refer to the PDS.

This PDS is available as a CD or you can download a copy from our website at [legalsuper.com.au](http://legalsuper.com.au) Alternatively, you can call us on **1800 060 312** and request a copy.

### 1. Surname

Given Name

Relationship

% of benefit

### 2. Surname

Given Name

Relationship

% of benefit

### 3. Surname

Given Name

Relationship

% of benefit

### 4. Surname

Given Name

Relationship

% of benefit

## 6. Collection of tax file numbers (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

For further information about how legalsuper will manage your TFN, refer to the PDS. The PDS is available from the legalsuper website at [legalsuper.com.au](http://legalsuper.com.au) or by calling **1800 060 312**.

## 7. Declaration

I consent to legalsuper sending me information about products and services that other companies may offer to legalsuper members. (If you do not want legalsuper to send such information to you, simply tick the box below.)

No, I do not want legalsuper to provide such information to me.

Before you sign this application form, the Trustee is obliged to give you a Product Disclosure Statement (which is a summary of important information relating to legalsuper). The Product Disclosure Statement will help you to understand the product and decide if it is appropriate to your needs.

I declare that the information in this form is true, and acknowledge responsibility for its completeness and accuracy. I agree to become a member of legalsuper, and understand that my superannuation arrangements will be governed by the terms and provisions of legalsuper's trust deed as in force from time to time and prevailing legislation.

Member Applicant's signature

Date (dd/mm/yyyy)

## Customising your account

Once your account has been established with legalsuper, we will issue you a statement confirming your account details, including your investment options, your insurance cover and your beneficiaries.

If you would like to modify your account and ensure that these changes are effective from the date your account commences, complete a *Superannuation change details* form and attach it to this application. The *Superannuation change details* form can be found on the PDS CD or you can download it from [legalsuper.com.au](http://legalsuper.com.au)

## Consolidating your super

If you have other super, you can transfer it into legalsuper free of charge by completing a *Transfer of superannuation into legalsuper* form, and we will arrange the transfer for you. A copy of this form can be found on the PDS CD or you can download it from [legalsuper.com.au](http://legalsuper.com.au)

## Electronic access to your account

legalsuper provides you with secure online access to your super account. You can use your access to update your personal details, view your account transactions, obtain a balance and even switch investment options.

To activate your access, visit [legalsuper.com.au](http://legalsuper.com.au), click 'member login' and follow the prompts.

## Further information

More detailed information about legalsuper and its services can be found in legalsuper's PDS. In particular, it will include information regarding the collection of tax file numbers and how legalsuper manages their use and your personal information, how you can nominate beneficiaries, our investment options and your choices, the Fund's insurance cover and its related terms and conditions.

You can obtain a copy of the PDS at [legalsuper.com.au](http://legalsuper.com.au) or by calling **1800 060 312**.