

Section 290 – 170

Notice of intention to claim a tax deduction for the year ended 30 June 2011.

Please use **BLOCK letters and black ink** when completing this form. This request will be invalid if unsigned by the member.

Return this completed form to:

legalsuper
Locked Bag 5081
Parramatta NSW 2124
Phone: 1800 060 312
Fax: 1800 614 431

Email: mail@legalsuper.com.au

1. Member details

legalsuper membership number

Mr Mrs Ms Miss Dr Justice

Surname

Given Names

Date of birth (dd/mm/yyyy)

Postal Address

Town or Suburb

State

Postcode

Telephone Number

Mobile Number

Email

Total contribution made for the year ended 30 June 2011

\$

How much deduction are you claiming?

\$

2. Employment declaration for members aged 65 – 74

Have you worked at least 40 hours in a consecutive period of 30 days in the financial year ended 30 June 2011?

Yes No

See reverse side of this form for more information.

I acknowledge that:

- i. I am an eligible person (as defined on the back of this form).
- ii. Any amount not claimed is not tax-deductible.
- iii. The amount claimed does not cover the whole, or any part included in a previous notice.
- iv. I cannot revoke or withdraw this notice; however, I may vary it.
- v. I cannot give a notice to the Trustee of legalsuper after I have ceased to be a member of the Fund.
- vi. Contributions tax 15% will apply to the amount I claim, and lump sum benefit tax may also apply.
- vii. At the time of this notice, I am a member of legalsuper.
- viii. No previous notice has been given in respect of this contribution.
- ix. I understand that the personal information that I have provided on this form will be used for the purpose of administering my account (and in particular claiming an appropriate tax deduction under Tax legislation).
- x. I declare the information I have given on this form is complete and correct.
- xi. I will be claiming a Tax deduction for the amount shown on Section 1 of this form under Section 290-170 of the Tax Act.

Member signature

Date (dd/mm/yyyy)

Please note:

You cannot claim a tax deduction unless this section has been:

1. signed by you;
2. acknowledged by the Trustee; and
3. this notice is lodged with legalsuper before whichever of the following occurs first:
 - the day you lodge your income tax return for the year the contributions were made, or
 - the end of the income year after the income year in which you made the contributions.

For a copy of legalsuper's Privacy Statement please call legalsuper Administration on **1800 060 312** or visit the Fund's website **legalsuper.com.au**

Important information

How much can I claim as a superannuation tax deduction in 2010/11?

The full amount of the superannuation contributions made are tax-deductible if you are self-employed.

The allowable amount of concessional contributions within the 2011/12 year is as follows:

- for persons under 50 years, \$25,000p.a.
- and
- for persons over 50 years, \$50,000p.a.

Are you entitled to a deduction for your superannuation contributions?

You can claim a superannuation deduction only if you can answer 'Yes' to one of the following:

1. You were wholly self-employed during 2010/11.
2. If you were not wholly self-employed, none of the people you worked for were required to provide you with superannuation support, either by sponsoring you superannuation or by paying a Superannuation Guarantee Charge.
3. Your assessable income, exempt income and reportable fringe benefits from eligible employment is less than 10% of your total assessable income and reportable fringe benefits.

Please note: The Trustee cannot accept a Section 290-170 notice in respect of superannuation contributions that have been subject to a superannuation **Contributions splitting** application. The Section 290-170 must be submitted and accepted by the Trustee prior to any contributions splitting application.

Employment declaration

Accepting personal superannuation contributions

If you are aged between 65 and 74, you are required to complete a declaration confirming your employment each financial year in which you or your employer contributes into your superannuation account.

To be eligible to contribute, you must have been gainfully employed for at least 40 hours within a period of 30 consecutive days in the financial year in which you or your employer made a contribution.

Declaration

By selecting 'NO', you acknowledge that legalsuper will not be able to accept your contribution. Your contribution will be returned to you.

By selecting 'YES', you declare that all the information supplied by you on this form is correct and that you have supplied your tax file number to legalsuper.

Voluntary cashing of benefits

If you wish to withdraw your benefit, you can obtain a **Benefit payment advice** form by calling legalsuper on **1800 060 312**.