

# Voluntary contribution form

Please complete this form if you wish to make a voluntary lump sum payment. Once completed, please return this form along with your cheque to legalsuper.

Please use **BLOCK LETTERS** and **BLACK INK** when completing this form.

Return this completed form to:

legalsuper  
 Locked Bag 5081  
 Parramatta NSW 2124  
 Phone: 1800 060 312  
 Fax: 1800 614 431

Email: mail@legalsuper.com.au

## 1. Membership details

legalsuper Membership Number (if known)

Mr
  Mrs
  Ms
  Miss
  Dr
  Justice

Surname

Given Names

Date of birth (dd/mm/yyyy)

Postal Address

Town or Suburb

State

Postcode

Tax File Number

Telephone number

Mobile Number

Email

Occupation

Judge
  Barrister
  Solicitor/Lawyer

Management staff
  Administration/Support Staff

Other (please specify)

## 2. Contribution details

Member voluntary contribution (after income tax)

Voluntary contribution amount

\$

## Accepting Personal contributions

If you are aged between 65 and 74, you are required to complete a declaration confirming your employment each financial year in which you or your employer contributes into your superannuation account.

To be eligible to contribute, you must have been gainfully employed for at least 40 hours within a period of 30 consecutive days in the financial year in which you or your employer made a contribution.

### Declaration

Have you worked at least 40 hours in a consecutive period of 30 days in the financial year that this contribution relates to?

YES
  NO

By selecting 'NO', you acknowledge that legalsuper will not be able to accept your contribution. Your contribution will be returned to you.

By selecting 'YES', you declare that all the information supplied by you on this form is correct and that you have supplied legalsuper your tax file number (see Section 4 overleaf).

### Voluntary cashing of benefits

If you wish to withdraw your benefit you can obtain a benefit payment advice form by calling legalsuper on **1800 060 312**.

## 3. Privacy & Authorisation

### Privacy

Please note that by sending legalsuper personal information about yourself, you are agreeing to the following:

1. That you have read the legalsuper privacy statement and understand how legalsuper intends to protect your personal details, particularly in relation to the collection, storage, quality, use and disclosure (sharing) of personal information.
2. That legalsuper can use it for the purposes of running your superannuation account.

If you have any questions about your rights under the privacy legislation, please call legalsuper on **1800 060 312** or visit **legalsuper.com.au**

## Authorisation

Please allocate the amount shown above to my legalsuper account.

Member's signature

Date (dd/mm/yyyy)

## 4: Information about collection of tax file numbers

**We are required to tell you the following details before you provide your tax file number (TFN).**

Your TFN is confidential, and you should know the following things before you decide to provide it.

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request to the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

It is not an offence not to quote your TFN. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- your superannuation fund will be able to accept all types of contributions to your account/s;
- the tax on contributions to your superannuation account/s will not increase;
- other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits; and
- it will make it much easier to trace different superannuation accounts in your name, so that you receive all your superannuation benefits when you retire.

**The consequences of not providing your TFN may change in future as a result of legislative changes.**

If you do tell us your TFN, we will treat it as confidential and use it for legal purposes, such as:

- to calculate tax on any Eligible Termination Payment you may be entitled to;
- to give your TFN to the relevant authority, if we are paying unclaimed money;
- to give your TFN to the Commissioner of Taxation if you receive a benefit; and
- if we transfer your benefits to another superannuation fund or a retirement savings account.

These purposes may change in future as a result of legislative changes. If you do not want us to do this, you can notify us in writing not to do so.

**For more information, please contact your tax advisor or legalsuper administration.**

My tax file number is

OR

I do not wish to provide my Tax File Number.