

# Member application

Before you complete this application form, you should read legalsuper's Product Disclosure Statement (PDS), which includes important information about legalsuper.

Please use **BLOCK letters and black ink** when completing this form.

Return this completed form to:

legalsuper  
 Locked Bag 5081  
 Parramatta NSW 2124  
 Phone: 1800 060 312  
 Fax: 1800 614 431

Email: mail@legalsuper.com.au

## 1. Personal details

Mr
  Mrs
  Ms
  Miss
  Dr
  Justice

Surname

Given Names

Date of birth (dd/mm/yyyy)

Postal Address

Town or Suburb

State                      Postcode

Tax File Number (refer to Section 6)

Telephone Number

Mobile Number

Email

Occupation

Judge
  Barrister
  Solicitor/Lawyer

Management staff
  Administration/Support Staff

Other (please specify)

Employment Status

Employed
  Self-employed

Employer's Name (leave blank if self employed)

legalsuper Employer Numbers (if known)

Date joined Employer (dd/mm/yyyy)

Employer Phone Number

## 2. Investment options

You can invest in one option or any mix of options. The percentage for each option must be a whole number and the total must add to 100% or this nomination will be invalid. Please refer to 'Your investment choices' in legalsuper's PDS, which is available from the legalsuper website at [legalsuper.com.au](http://legalsuper.com.au) or by calling **1800 060 312**.

Please invest any Future Contributions as follows:

Investment Choice Option	% for each Investment Choice
Cash	%
Enhanced Cash	%
Conservative	%
Balanced	%
Growth - Fund default option*	%
Assertive	%
Aggressive	%
Australian Shares	%
Overseas Shares	%
Socially Responsible Investment (SRI)	%
ASX 200**	N/A
<b>Total (must be 100%)</b>	<b>100 %</b>

\* The Growth option is legalsuper's default option. If you do not make an investment choice above, your account will be invested in the default option until you advise us otherwise.

\*\* Should you wish to purchase shares of companies within the Australian Stock Exchange top 200 companies index (ASX200), choose this option and complete the *Switching Investment Choice* form. Please note that you may not invest more than 50% of your Existing Account Balance in the ASX 200 option.

We suggest that you should seek independent professional financial advice if you need assistance in making a choice.

## 3. Death and Total and Permanent Disablement (TPD) insurance

Employer-sponsored members receive four units of Death and TPD insurance cover automatically upon joining legalsuper. Members can also apply for additional units of Death only or Death and TPD cover or request to reduce or remove cover, by completing a *Superannuation change details* form.

Self-employed persons who are Personal members of legalsuper may apply for Death only or Death and TPD insurance cover. Spouse members of the Fund may only apply for Death only insurance cover.

## 4. Salary Continuance insurance

legalsuper members can protect up to 85% of their income for either 2 years, to age 60, or to age 65. To apply, complete a *Superannuation change details* form or obtain legalsuper's PDS, which is available at [legalsuper.com.au](http://legalsuper.com.au) or by calling **1800 060 312** for more information.

## 5. Nomination of beneficiaries

You may elect to make either a Binding or Non-Binding nomination of beneficiaries to whom your accrued legalsuper entitlements will be paid in the event of your death. To find out more about Binding and Non-Binding nominations and/or the definition of a dependant, refer to the PDS.

This PDS is available as a CD or you can download a copy from our website at [legalsuper.com.au](http://legalsuper.com.au) Alternatively, you can call us on **1800 060 312** and request a copy.

### 1. Surname

Given Name

Relationship

% of benefit

### 2. Surname

Given Name

Relationship

% of benefit

### 3. Surname

Given Name

Relationship

% of benefit

### 4. Surname

Given Name

Relationship

% of benefit

**Should you wish to make a binding nomination, you must complete a *Superannuation change details* form.**

### 'Dependant' is defined as:

- (a) the spouse of the person, any child of the person and any person with whom the person has an interdependency relationship at the relevant time (being in the case of a deceased person the date of their death); and
- (b) any other person who in the opinion of the Trustee is at the relevant time (being in the case of a deceased person the date of their death) wholly or partially dependent on the person.

## 6. Collection of tax file numbers (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

For further information about how legalsuper will manage your TFN, refer to the PDS. The PDS is available from the legalsuper website at [legalsuper.com.au](http://legalsuper.com.au) or by calling **1800 060 312**.

## 7. Declaration

I consent to legalsuper sending me information about products and services that other companies may offer to legalsuper members. (If you do not want legalsuper to send such information to you, simply tick the box below.)

No, I do not want legalsuper to provide such information to me.

Before you sign this application form, the Trustee is obliged to give you a Product Disclosure Statement (which is a summary of important information relating to legalsuper). The Product Disclosure Statement will help you to understand the product and decide if it is appropriate to your needs.

I declare that the information in this form is true, and acknowledge responsibility for its completeness and accuracy. I agree to become a member of legalsuper, and understand that my superannuation arrangements will be governed by the terms and provisions of legalsuper's trust deed as in force from time to time and prevailing legislation.

Member Applicant's signature

Date (dd/mm/yyyy)

## Customising your account

Once your account has been established with legalsuper, we will issue you a statement confirming your account details, including your investment options, your insurance cover and your beneficiaries.

If you would like to modify your account and ensure that these changes are effective from the date your account commences, complete a *Superannuation change details* form and attach it to this application. The *Superannuation change details* form can be found on the PDS CD or you can download it from [legalsuper.com.au](http://legalsuper.com.au)

## Consolidating your super

If you have other super, you can transfer it into legalsuper free of charge by completing a *Request to transfer* form, and we will arrange the transfer for you. A copy of this form can be found on the PDS CD or you can download it from [legalsuper.com.au](http://legalsuper.com.au)

## Electronic access to your account

legalsuper provides you with secure online access to your super account. You can use your access to update your personal details, view your account transactions, obtain a balance and even switch investment options.

To activate your access, visit [legalsuper.com.au](http://legalsuper.com.au), click 'member login' and follow the prompts.

## Further information

More detailed information about legalsuper and its services can be found in legalsuper's PDS. In particular, it will include information regarding the collection of tax file numbers and how legalsuper manages their use and your personal information, how you can nominate beneficiaries, our investment options and your choices, the Fund's insurance cover and its related terms and conditions.

You can obtain a copy of the PDS at [legalsuper.com.au](http://legalsuper.com.au) or by calling **1800 060 312**.