

Notice of intent to claim or vary a deduction for personal super contributions

COMPLETING THIS STATEMENT

- Print clearly using a black pen only.
- Use BLOCK LETTERS and print one character per box.
- Place |X| in ALL applicable boxes.

The instructions contain important information about completing this notice. Refer to them for more information about how to complete and lodge this notice.

Section A: You	r details	
1 Tax file number (TFN)	
disclose your TFN to anothe writing, not to disclose your	ect this information provided on this form. This form is to assist you in providing details to your super fund. Under (Supervision) Act 1993, your super fund is authorised to collect, use and disclose your TFN. Your super fund may er superannuation provider, when your benefits are being transferred, unless you request your super fund, in TFN to any other superannuation provider. It to your super fund is not an offence. However, giving your TFN to your super fund will have the following	r
other than the tax that r superannuation and be it will make it much easi when you retire.	able to accept all permitted types of contributions to your account/s; may ordinarily apply, you will not pay more tax than you need to. This affects both contributions to your neefit payments when you start drawing down your superannuation benefits; and er to find different superannuation accounts in your name so that you receive all your superannuation benefits at your privacy please contact the entity you are providing this form to.	
2 Name		
Title: Mr Mrs M	fiss Ms Other Other	
Family name	Other given pames	
First given name	Other given names	
3 Date of birth	Day Month Year	
4 Current postal a	ddress ———————————————————————————————————	\neg
		_
Suburb/town/locality	State/territory Postcode	
Country if outside of Australia		y)
Country if outside of Australia		
5 Daytime phone r	number (include area code)	
Section B: Sup	per fund's details	
6 Fund name		
LEGALSU	PER	
7 Fund Australian	business number (ABN) 6 0 3 4 6 0 7 8 8 7 9	
8 Member accoun	t number	
9 Unique Superan	nuation Identifier (USI) (if known) L I S 0 1 0 0 A U	

Se	ection C: Contribution details
10	Personal contribution details
	Is this notice varying an earlier notice? No Yes
	If you answered 'No' complete the Original Notice to Claim a Tax Deduction section below. If you answered 'Yes' complete the Variation of previous valid notice of intent section below.
	ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION
11	Financial year ended 30 June 20
12	My personal contributions to this fund in the above financial year \$
13	The amount of these personal contributions I will be claiming as a tax deduction
Se	ection D: Declaration
sign	form has a declaration where you say the information in it is correct and complete. Please review the information before you the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrativalties imposed by taxation law. INTENTION TO CLAIM A TAX DEDUCTION
	Complete this declaration if you have not previously lodged a valid notice with your super fund for these contributions.
	 I declare that at the time of lodging this notice: I intend to claim the personal contributions stated as a tax deduction I am a current member of the identified super fund I the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions I declare that I am lodging this notice at the earlier of either: before the end of the day that I lodged my income tax return for the income year in which the personal contributions were made, or before the end of the income year following the year in which the contribution was made. I declare that I am lodging this notice at the earlier of either: before the end of the income year in which the personal contributions were made, or before the end of the income year following the year in which the contribution was made. I declare that I am lodging this notice at the earlier of either:
	Name (Print in BLOCK LETTERS)
	Signature Date Day Month Year
8	Send your completed notice to your super fund. Do not send it to the ATO. The information on this notice is for you and your super fund. The ATO doesn't collect this information; the ATO only provides a format for you to provide the information to your super fund.
	VARIATION OF PREVIOUS VALID NOTICE OF INTENT
14	Financial year ended 30 June 20
15	My personal contributions to this fund in the above financial year \$
16	The amount of these personal contributions claimed in my original notice \$,
17	The amount of these personal contributions I will now be claiming as a tax \$

deduction

Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

Complete this declaration if you have already lodged a valid notice with your fund for these contributions and you wish to reduce the amount stated in that notice.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

I declare that at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a current member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

I declare that I wish to vary my previous valid notice for these contributions by reducing the amount I advised in my previous notice and I confirm that either:

■ I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or

- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions were made, or
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)													
Signature	, , ,	Date											
		Day Month				Year							



Send your completed notice to your super fund. Do not send it to the ATO. The information on this notice is for you and your super fund. The ATO doesn't collect this information; the ATO only provides a format for you to provide the information to your super fund.

Return this completed form to either:

Email: mail@legalsuper.com.au

OR

Post: legalsuper Locked Bag 5081 Parramatta NSW 2124 Phone: 1800 060 312