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Spouse Contribution

A completed $\ensuremath{\textit{Spouse Contribution}}$ form must be sent to legal super with each spouse contribution.

Please use $\ensuremath{\mathsf{BLOCK}}$ LETTERS and $\ensuremath{\mathsf{BLACK}}$ INK when completing this form.

Return this completed form to:

legalsuper Locked Bag 5081 Parramatta NSW 2124 Phone: 1800 060 312

						Email: mail@legalsuper.com.c	
1. Perso	nal deta	ils of re	eceiving	spous	е	Email	
				Ī			
Mr Surname	Mrs	Ms	Miss	Dr	Justice		
Julianie						Occupation	
Given name	c						
Siverinarie	5					2 Snaugo's momborahin dataila	
						3. Spouse's membership details Is the receiving spouse currently a member of legalsuper?	
						is the receiving spouse currently a member of legalsuper.	
Postal addr	ess					Yes No	
						If YES, please provide legalsuper member number.	
Town or Sul	ourb					If NO, your spouse will need to join legalsuper before they can receive	
						contributions made by you. Your spouse can join legalsuper immediately on line at legalsuper.com.au or by reading the legalsup	
						Product Disclosure Statement and completing the Superannuation member application form contained in the Employer Sponsored Sup	
						& Personal Super Additional Information document.	
Date of birt	n (dd/mm/y	ууу)				PLEASE READ THE IMPORTANT NOTES ON THE REVERSE SIDE OF THIS FORM BEFORE YOU COMPLETE THE REST OF THIS FORM	
						4. Contribution amount	
Telephone	number (W	ork)				Amount of Spouse Contribution (Please make cheques payable to	
						'legalsuper')	
Telephone	number (Ho	ome)				\$.	
Mobile num	bor					5. Declaration	
Nobile Hull	ibei					Privacy	
Email						Information about how legalsuper uses and discloses the personal	
Email	all					information that you provide is contained in the Fund's Privacy Polic for management of personal information. To access the Fund's Priva	
						Policy and your personal details or to make an enquiry about any aspect of your Fund membership, please call legalsuper on	
						1800 060 312 (8am to 8pm [AEST] Monday to Friday), visit	
Occupation						legalsuper's website at legalsuper.com.au or write to legalsuper at Locked Bag 5081, Parramatta NSW 2124.	
						legalsuper may use information collected from members to offer	
2. Perso	nal deta	ils of ta	xpaying	contr	ibutor	additional services available from legalsuper or products and service provided by other companies.	
				,		I consent to legalsuper sending me information about products and	
Mr	Mrs	Ms	Miss	Dr	Justice	services that other companies may offer to legalsuper members. (If you do not want legalsuper to send such information to you, sim	
Surname						tick the box below.)	
						No, I do not want legalsuper to provide such information to me	
Given name	S					Where you provide us with personal information about another	
						person, it is your responsibility to notify that person about the disclosure of their personal information to us.	
						I confirm these contributions are:	
Postal addr	ess					Made by me, the contributing spouse (as described in	
						Important Note 3)	
						For my spouse (as described in Important Notes 4 and 5) Tax paying Member's signature	
Town or Sul	ourb					Tax paying Member's signature	
State	Po	stcode					
						Date (dd/mm/yyyy)	
Date of birt	n (dd/mm/	^^^					
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PTO FOR IMPORTANT NOTES

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IMPORTANT NOTES

- 1 legalsuper is not permitted to accept any contribution that exceeds the receiving spouse's non-concession contribution cap for the relevant year, or when the receiving spouse has a total superannuation balance equal to or exceeding the general transfer balance cap (currently set as \$1.7 million and indexed periodically) immediately before the start of the financial year in which the contribution was made. Details of contribution limits can be found at legalsuper.com.au
- 2 A tax offset of up to \$540 may be available for up to \$3,000 of superannuation contributions made by a taxpayer on behalf of a non-working or low income spouse. The spouse contributions offset cannot be claimed for contributions split from your account to your spouse's account.

The offset is available to a person where:

- the person has a spouse
- the person makes after-tax (ie. not salary sacrifice) contributions on behalf of his/her spouse
- the contributions are not tax deductible for the person contributing
- both the person contributing and the spouse are Australian residents when the contribution is received
- at the time the contribution is made, the person contributing and the spouse must not have been living separately and apart on a permanent basis
- the spouse's total income (including assessable income, reportable fringe benefits and salary sacrifice amounts) is less than \$40,000.
- 3 The person making the contributions:
 - must be less than age 75
 - · cannot be the employer of the receiving spouse
 - must be an Australian resident to be able to claim a tax offset
 - must be receiving assessable income (from any source).
- 4 The receiving spouse:
 - must be less than age 75
 - must be an Australian resident for the contributor to be eligible to claim a tax offset.
- 5 The spouse of a person includes:
 - another person (whether of the same sex or a different sex) with whom the person is in a relationship that is registered under a state law or territory law
 - another person who, although not legally married to the person, lives with the person on a genuine domestic basis in a relationship as a couple.

- 6 Spouse contributions must be preserved as follows:
 - if the receiving spouse has never been employed, then any benefits arising from spouse contributions are preserved until age 65
 - if the receiving spouse has been employed, then benefits arising from spouse contributions are preserved until at least age 55.
 Later preservation ages apply for people born after 30 June 1960.
- 7 Contributions made for a receiving spouse cannot be refunded to the contributing taxpayer.
- 8 Spouse contributions are currently treated as follows for taxation purposes:
 - · non-concessional contributions
 - tax free when withdrawn (but interest on these amounts may be taxed)
 - not subject to 15% contributions tax.

CHECK YOU HAVE SIGNED AND DATED THE DECLARATION IN SECTION 5.