

Tax File Number (TFN) Notification Form

Please use **BLOCK LETTERS** and **BLACK INK** when completing this form.
This request will be invalid if unsigned by the member.

**Return this completed form
to either:**

Email: mail@legalsuper.com.au
OR

Post: legalsuper
Locked Bag 5081
Parramatta NSW 2124
Phone: 1800 060 312

Membership Details

Membership Number

Mr Mrs Ms Miss Dr

Surname

Given Names

Postal Address

Town or Suburb

State Postcode

Date of birth (dd/mm/yyyy)

Email

Employer's Name

Occupation

We are required to tell you the following details before you provide your tax file number (TFN).

Your TFN is confidential, and you should know the following things before you decide to provide it:

Under the *Superannuation Industry (Supervision) Act 1993*, legalsuper is authorised to collect, use and disclose your TFN.

legalsuper may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request legalsuper, in writing, not to disclose your TFN to any other superannuation provider.

Declining to quote your TFN to legalsuper is not an offence. However giving your TFN to legalsuper will have the following advantages:

- legalsuper will be able to accept all permitted types of contributions to your account/s;
- other than the tax that may ordinarily apply, you will not pay more tax than you need to. This affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits; and
- it will make it much easier to find different superannuation accounts in your name so that you receive all your superannuation benefits when you retire.

The consequences of not providing your TFN may change in future as a result of legislative changes.

If you do tell us your TFN, we will treat it as confidential and use it for legal purposes, such as:

- to calculate tax on any Eligible Termination Payment you may be entitled to;
- to give your TFN to the relevant authority, if we are paying unclaimed money;
- to give your TFN to the Commissioner of Taxation if you receive a benefit; and
- if we transfer your benefits to another superannuation fund or a retirement savings account.

These purposes may change in future as a result of legislative changes. If you do not want us to do this, you can notify us in writing not to do so.

For more information, please contact your tax advisor or legalsuper administration.

My Tax File Number is

Privacy

Please note that by sending legalsuper personal information about yourself, you are agreeing to the following:

1. That you have read the legalsuper privacy statement and understand how legalsuper intends to protect your personal details, particularly in relation to the collection, storage, quality, use and disclosure (sharing) of personal information.
2. That **legalsuper** can use it for the purposes of running your superannuation account.

If you have any questions about your rights under the privacy legislation, please call legalsuper on 1800 060 312 (8am to 8pm [AEST] Monday to Friday) **or visit legalsuper.com.au**

Declaration

- I agree to allow **legalsuper** to use my tax file number for superannuation purposes.
- I certify that to the best of my knowledge all information given on this form is true and correct.

By signing below, I indicate my agreement to all of the above statements.

Member's signature

Date (dd/mm/yyyy)